

OTHER SCHEDULES

These schedules represent the long-term bonded debt of the County relating to the General Long-term Obligations Account Group and Proprietary Funds.

MIAMI-DADE COUNTY

GENERAL OBLIGATION BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1997
(in thousands)

			Balance	Net	Balance
			September 30,	Additions	September 30,
			1996	(Reductions)	1997
Public Improvement Bonds:					
Series "A"	due through 1998	3.50% to 5.60%	\$ 8,685	\$ (4,250)	\$ 4,435
Series "B"	due through 1999	6.00% to 7.50%	7,070	(2,255)	4,815
Series "C"	due through 1999	5.50% to 7.00%	10,475	(3,465)	7,010
Series "E"	due through 2001	5.50% to 6.75%	16,125	(2,820)	13,305
Series "F"	due through 2002	5.25% to 6.00%	19,440	(2,755)	16,685
Series "G"	due through 2002	4.50% to 5.50%	20,405	(2,980)	17,425
Series "H"	due through 2003	6.20% to 6.70%	27,640	(3,295)	24,345
Series "I"	due through 2004	6.60% to 6.90%	33,375	(3,325)	30,050
Series "CC"	due through 2017	5.70% to 7.125%	29,526	(680)	28,846
Series "DD"	due through 2019	6.80% to 11.00%	47,290	(815)	46,475
Series "EE"	due through 2016	4.10% to 5.75%	36,000		36,000
Public Improvement Refunding Bonds:					
Series "1986"	due through 2008	7.00% to 15.00%	86,295	(7,110)	79,185
Series "1988"	due through 2004	6.60% to 7.50%	48,650	(5,445)	43,205
Total General Obligation Bonds			<u>\$ 390,976</u>	<u>\$ (39,195)</u>	<u>\$ 351,781</u>

MIAMI-DADE COUNTY
SPECIAL OBLIGATION BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1997
(in thousands)

			Balance September 30, 1996	Net Additions (Reductions)	Balance September 30, 1997
Special Obligation Bonds:					
Guaranteed Entitlement Refunding Revenue Bonds Series "1985"	due through 2008	8.25% to 10.00%	\$ 5,850	\$ (4,948)	\$ 902
Guaranteed Entitlement Refunding Revenue Bonds Series "1988"	due through 2008	7.50% to 7.80%	31,141	2,430	33,571
Guaranteed Entitlement Refunding Revenue Bonds Series "1995A"	due through 2018	4.70% to 6.25%	69,352	4,186	73,538
Guaranteed Entitlement Refunding Revenue Bonds Series "1995B"	due through 2003	4.50% to 5.10%	66,500	544	67,044
Sales Tax Revenue Refunding Bonds, Series "1996"	due through 2003	3.50% to 6.00%	60,375	(45)	60,330
Equipment Floating/Fixed Rate Special Obligation Bonds Series "1987A"	due through 2000	Variable rate	3,895	(1,065)	2,830
Equipment Floating/Fixed Rate Special Obligation Bonds Series "1988A"	due through 2000	Variable rate	7,000	(2,150)	4,850
Capital Asset Acquisition Equipment Floating/Fixed Rate Special Obligation Bonds Series "1990"	due through 2011	Variable rate	34,600	(6,200)	28,400
Special Assessment Revenue Bonds, (Country Club of Miami Taxing District) (County Portion 42.7%)					
Series "1988"	due through 2003	10.10% to 10.50%	3,452	(361)	3,091
Professional Sports Franchise Facilities Tax Revenue Bonds Series "1992A"	due through 2003	5.00% to 5.50%	1,675		1,675
Professional Sports Franchise Facilities Tax Revenue Bonds Series "1992B"	due through 2023	6.00% to 6.45%	57,194	2,028	59,222
Professional Sports Franchise Facilities Tax Revenue Bonds Taxable, Series "1992B1"	due through 2012	7.25% to 7.875%	3,000	(95)	2,905
Professional Sports Franchise Tax Revenue Bonds Series "1995"	due through 2030	5.00% to 5.98%	28,680	818	29,498
Special Obligation Bonds (Courthouse Center Project) Series "1994"	due through 2019	4.55% to 6.35%	25,055	(545)	24,510
Special Obligation Bonds (Courthouse Center Project) Series "1995"	due through 2020	4.45% to 6.10%	18,010	(380)	17,630
Public Service Tax Revenue Refunding Bonds Series "1996"	due through 2003	4.00% to 5.25%	56,200		56,200
Metro-Dade Fire and Rescue Series "1996"	due through 2011	3.60% to 5.10%	41,105	(1,795)	39,310
Special Obligation Refunding Bonds/Taxable Series "1996A"	due through 1998	5.55% to 6.62%	5,125	(1,765)	3,360
Special Obligation Refunding Bonds/Taxable Series "1996B"	due through 2033	3.55% to 4.80%	176,708	5,847	182,555
Total Special Obligation Bonds			\$ 694,917	\$ (3,496)	\$ 691,421

MIAMI-DADE COUNTY
HOUSING AGENCY
SPECIAL OBLIGATION BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1997
(in thousands)

			Balance September 30, 1996	Net Additions (Reductions)	Balance September 30, 1997
New Housing Authority Debentures (NHAD)					
Second Issue	due through 1999	3.625%	\$ 699	\$ (245)	\$ 454
New Housing Authority Debentures (NHAD)					
Third Issue	due through 2002	3.375%	305	(50)	255
New Housing Authority Debentures (NHAD)					
Fourth Issue	due through 2004	3.500%	1,285	(150)	1,135
New Housing Authority Debentures (NHAD)					
Fifth Issue	due through 2001	3.500%	385	(80)	305
New Housing Authority Debentures (NHAD)					
Sixth Issue	due through 2006	3.625%	1,290	(115)	1,175
New Housing Authority Debentures (NHAD)					
Seventh Issue	due through 2006	3.875%	2,924	(247)	2,677
New Housing Authority Debentures (NHAD)					
Eighth Issue	due through 2007	3.750%	1,015	(75)	940
New Housing Authority Debentures (NHAD)					
Ninth Issue	due through 2008	4.250%	1,340	(85)	1,255
New Housing Authority Debentures (NHAD)					
Tenth Issue	due through 2012	5.000%	8,575	(365)	8,210
New Housing Authority Debentures (NHAD)					
Eleventh Issue	due through 2013	4.875%	10,255	(405)	9,850
New Housing Authority Debentures (NHAD)					
Twelfth Issue	due through 2009	6.000%	4,120	(215)	3,905
Total Housing Agency			<u>\$ 32,193</u>	<u>\$ (2,032)</u>	<u>\$ 30,161</u>

* Bonds totaling \$30,161 plus Notes Payables totaling \$95,226.

MIAMI-DADE COUNTY
SEAPORT REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1997
(in thousands)

			Balance September 30, 1996	Net Additions (Reductions)	Balance September 30, 1997
Seaport Revenue Refunding Bonds, Series "1988C" due through 2010	6.50% to 7.60%	\$	4,961	\$ (346)	\$ 4,615
Seaport Revenue Refunding Bonds, Series "1988D" due through 2010	6.50% to 7.60%		12,290	(870)	11,420
Seaport Revenue Refunding Bonds, Series "1990E" due through 2016	6.20% to 8.00%		11,085	(645)	10,440
Seaport Revenue Refunding Bonds, (Gantry Crane Project) Series "1990F" due through 2016	6.25% to 7.125%		6,115	(150)	5,965
Seaport General Obligation Bonds, Series "1992" due through 2027	5.25% to 6.50%		13,535	(1,795)	11,740
Seaport General Obligation Refunding Bonds, Series "1996" due through 2026	4.04% to 6.50%		149,950		149,950
Seaport Revenue Refunding Bonds, Series "1995" due through 2016	4.60% to 6.20%		44,950		44,950
Seaport Revenue Bonds Series "1996" due through 2026	4.00% to 5.50%			29,270	29,270
Total Seaport Bonds		\$	242,886	\$ 25,464	\$ 268,350

MIAMI-DADE COUNTY

AVIATION DEPARTMENT REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1997
(in thousands)

				Balance September 30, 1996	Net Additions (Reductions)	Balance September 30, 1997
Trust Agreement Special Revenue Bonds:						
Aviation Revenue Bonds						
Series "S"	due through 2004	6.70% to 7.20%	\$	79,950	\$ (79,950)	
Aviation Revenue Bonds						
Series "T"	due through 2005	6.35% to 7.15%		46,305	(46,305)	
Aviation Revenue Bonds						
Series "U"	due through 2006	5.60% to 6.80%		93,065	(4,885)	\$ 88,180
Aviation Revenue Refunding Bonds						
Series "V"	due through 2007	Variable Rate		45,375	(1,915)	43,460
Aviation Revenue Bonds						
Series "W"	due through 2007	4.40% to 6.10%		95,245	(1,370)	93,875
Aviation Revenue Refunding Bonds						
Series "X"	due through 2002	3.75% to 5.30%		36,730	(5,410)	31,320
Aviation Revenue Refunding Bonds						
Series "Y"	due through 2011	3.10% to 5.50%		50,795	(2,335)	48,460
Aviation Revenue Refunding Bonds						
Series 1994A	due through 2002	5.10% to 5.75%		44,855	(6,565)	38,290
Aviation Revenue Refunding Bonds						
Series 1994B	due through 2006	4.90% to 5.90%		27,810	(2,150)	25,660
Aviation Revenue Refunding Bonds						
Series 1994C	due through 2006	7.50% to 8.50%		18,240	(1,385)	16,855
Aviation Revenue Refunding Bonds						
Series 1995A	due through 2011	4.85% to 6.10%		37,965	(1,700)	36,265
Aviation Revenue Bonds						
Series 1995B	due through 2024	5.75% to 6.00%		215,920		215,920
Aviation Revenue Bonds						
Series 1995C	due through 2025	5.75%		24,080		24,080

(Continued)

MIAMI-DADE COUNTY

**AVIATION DEPARTMENT REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1997**

(in thousands)

(Continued)

			Balance September 30, 1996	Net Additions Reductions)	Balance September 30, 1997
Aviation Revenue Refunding Bonds					
Series 1995D	due through 2010	4.0% to 5.8%	50,070	(2,255)	47,815
Aviation Revenue Refunding Bonds					
Series 1995E	due through 2010	4.0% to 6.0%	28,320	(1,360)	26,960
Aviation Revenue Bonds					
Series 1996A	due through 2026	5.75%	267,415		267,415
Aviation Revenue Bonds					
Series 1996B	due through 2026	5.6%	27,585		27,585
Aviation Revenue Refunding Bonds					
Series 1996C	due through 2011	5.5%	70,490	(5,330)	65,160
Aviation Revenue Bonds					
Series 1997A	due through 2010	4.60% - 5.375%		130,385	130,385
Total Trust Agreement Special Revenue Bonds			1,260,215	(32,530)	1,227,685
Aviation Facilities Revenue Bonds:					
Aviation Facilities Variable Rate Demand Bonds 1984					
Series "A"	due through 2009	Variable Rate	35,800	(1,300)	34,500
Aviation Facilities Revenue Bonds 1992					
Series "B"	due through 2022	3.75% to 6.60%	102,185	(1,715)	100,470
Aviation Facilities Revenue Bonds 1994					
Series "C"	due through 2024	5.375% to 6.20%	139,995		139,995
Total Aviation Facilities Revenue Bonds:			277,980	(3,015)	274,965
Total Aviation			\$ 1,538,195	\$ (35,545)	\$ 1,502,650

(Concluded)

MIAMI-DADE COUNTY

**PUBLIC HEALTH TRUST REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1997**

(in thousands)

			Balance September 30, 1996	Net Additions (Reductions)	Balance September 30, 1997
Public Facilities Revenue Bonds, (Jackson Memorial Hospital)					
Series "1986 A"	due through 2015	5.75% to 7.30%	\$ 6,088	\$ (1,034)	\$ 5,054
Public Facilities Revenue Bonds, (Jackson Memorial Hospital)					
Series "1986 B"	due through 2015	5.75% to 7.30%	1,880	(375)	1,505
Public Facilities Revenue Bonds, (Jackson Memorial Hospital)					
Series "1988 A"	due through 1999	6.60% to 7.00%	650	(205)	445
Public Facilities Revenue Bonds, (Jackson Memorial Hospital)					
Series "1993"	due through 2023	3.40% to 5.625%	159,199	(3,505)	155,694
Public Facilities Revenue Refunding Bonds, (Jackson Memorial Hospital)					
Series "1993A"	due through 2015	3.25% to 4.875%	56,650	(575)	56,075
			<u>\$ 224,467</u>	<u>\$ (5,694)</u>	<u>\$ 218,773</u>

MIAMI-DADE COUNTY
HOUSING AGENCY
REVENUE BONDS
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1997
(in thousands)

			Balance September 30, 1996	Net Additions (Reductions)	Balance September 30, 1997
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Housing Agency					
Special Housing Revenue Bonds					
Series "A"	Indenture V due through 2012	11.00%	\$ 3,430	\$ (90)	\$ 3,340
Special Revenue Bonds					
Series "A"	Indenture VIII due through 2012	12.00%	2,270	(55)	2,215
Special Revenue Bonds, (County)					
Series "A"	due through 2001	6.50%	435	(150)	285
Special Revenue Bonds					
Series "A"	Indenture III due through 2008	8.0% to 9.375%	740	(40)	700
Special Revenue Bonds, (City of Miami)					
Series "A"	due through 2007	6.70% to 7.50%	620	(90)	530
Special Housing Revenue Bonds					
Series "A"	Indenture VI due through 2007	7.80% to 8.75%	1,705	(115)	1,590
Special Housing Revenue Bonds					
Series "A"	due through 2013	1.00%	2,248	(122)	2,126
			<hr/>		
Total Housing Agency			\$ 11,448	\$ (662)	\$ 10,786
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MIAMI-DADE COUNTY
UTILITY REVENUE BONDS AND OTHER
FOR THE FISCAL YEAR ENDED SEPTEMBER 30, 1997
(in thousands)

			Balance September 30, 1996	Net Additions (Reductions)	Balance September 30, 1997
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Water and Sewer System Revenue Refunding Bonds					
Series "1993"	due through 2013	4.50% to 5.00%	\$ 395,350	\$ (14,695)	\$ 380,655
Water and Sewer System Revenue Bonds					
Series "1994"	due through 2022	Variable Rate	425,100	(2,355)	422,745
Water and Sewer System Revenue Refunding Bonds					
Series "1995"	due through 2025	4.10% to 6.25%	346,820		346,820
Water and Sewer System Bonds					
Series "1997"	due through 2026	4.50% to 6.25%		437,195	437,195
Total Water and Sewer Bonds			<u>\$ 1,167,270</u>	<u>\$ 420,145</u>	<u>\$ 1,587,415</u>
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Solid Waste:					
Solid Waste System Special Obligation Revenue Bonds					
Series "1985 A"	due through 2010	8.80% to 10.10%	\$ 20,303	\$ (20,303)	
Solid Waste System Special Obligation, Revenue Refunding Bonds					
Series "1986"	due through 2010	5.95% to 7.50%	95,968	(95,968)	
Solid Waste System Revenue Refunding Bonds					
Series "1996"	due through 2010	4.00% to 6.00%		109,550	\$ 109,550
			<u>\$ 116,271</u>	<u>\$ (6,721)</u>	<u>\$ 109,550</u>
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Other:					
Rickenbacker Causeway Revenue Refunding Bonds					
Series "1986"	due through 2001	6.50% to 7.15%	\$ 10,070	\$ (1,445)	\$ 8,625
			<u>\$ 10,070</u>	<u>\$ (1,445)</u>	<u>\$ 8,625</u>